

## SECONDARY TRADING NOTICE AND DISCLOSURE UNDER LISTING RULES 7.1A.4(B) AND 3.10.5A

Collaborate Corporation Limited (**Collaborate** or the **Company**) (ASX: **CL8**) confirms that it has issued 28,142,857 fully paid ordinary shares (**Shares**) and 9,380,954 free-attaching listed CL8O options exercisable at \$0.02 per option expiring 30 April 2017 (**Options**) on a 1-for-3 basis to existing and some new investors (**Placement**). The Placement raises a total of \$591,000, before costs.

### Disclosure under ASX Listing Rules 7.1A.4(b) and 3.10.5A

In accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A, the Company makes the following disclosures in respect of the Placement Shares:

- (a) The dilutive effect of the Placement Shares on existing shareholders is as follows:

	Shares	Dilution
Shares on issue prior to the issue of Placement Shares	336,530,891	-
Placement Shares issued under Listing Rule 7.1A	<u>28,142,857</u>	8.36%
<b>Shares on issue following the issue of Placement Shares</b>	<b><u>364,673,748</u></b>	

Details of the approximate percentage of issued capital following the issue of Placement Shares held by existing shareholders and new shareholders are as follows. This information relates specifically to the 28,142,857 Shares issued under Listing Rule 7.1A.

	%
Existing shareholders who did not subscribe for Placement Shares under Listing Rule 7.1A	82.26%
Existing shareholders who subscribed for Placement Shares under Listing Rule 7.1A	16.42%
New shareholders who subscribed for Placement Shares under Listing Rule 7.1A	<u>1.32%</u>
	<u>100.00%</u>

- (b) The Company issued the Placement Shares to existing and new investors as this was considered to be the most cost effective and expedient mechanism for raising funds in a timely manner and at a time that was in close proximity to the holiday period.

Collaborate is grateful for the continuing support of its long-term shareholders and the Company will continue to endeavour to afford existing shareholders the opportunity to participate in future capital raisings.

- (c) No underwriting arrangements were in place in respect of the Placement.
- (d) The Placement was managed directly by the Company so there were no brokerage or management fees incurred in connection with the issue.

The Company also issued 9,380,954 free-attaching listed CL8O Options on a 1 for 3 basis to investors in the Placement using its 15% placement capacity.

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares and Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b. the rights and liabilities attaching to the relevant Shares and Options.

#### **Authorised by:**

**Karen Logan**  
**Company Secretary**  
**Collaborate Corporation Limited**

#### **About Collaborate Corporation Limited**

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focussed on 'collaborative consumption', 'peer-to-peer' or 'sharing economy' businesses. Collaborate currently has three core business segments: [www.DriveMyCar.com.au](http://www.DriveMyCar.com.au) Australia's leading peer-to-peer car rental business; [www.MyCaravan.com.au](http://www.MyCaravan.com.au) Australia's leading peer-to-peer caravan rental business and [www.Rentoid.com](http://www.Rentoid.com), one of Australia's leading peer-to-peer 'rent anything' platforms. Collaborate has a material investment in FundX, a peer-to-peer invoice discounting and SME lending platform. Through our proprietary trust and reputation platform, [www.peerpass.com.au](http://www.peerpass.com.au) we create 'trust' between individuals and make it possible for people to safely transact with each other in the sharing economy.